

THE Technology Sector ON TSX VENTURE EXCHANGE

Canada is among the world's most wired nations and a driving force in technology innovation. TSX Venture Exchange offers a public market that specializes in financing companies in the development phase of their life cycle.

TSX Venture companies are leaders in the use of technology to promote, buy and sell products and services, exchange information and enhance customer service and education. There are currently over 258 technology companies on TSX Venture, representing a total market cap of over \$1.8 billion.

RAISING CAPITAL ON TSX VENTURE EXCHANGE

A heavy emphasis on research and development as well as a need for scalable growth means technology firms have a steady demand for capital. Despite tough market conditions, technology companies listed on TSX Venture raised over \$179 million in equity financings in 2003. Private placements accounted

for 90% of this total, indicating the ability of TSX Venture companies to attract follow-on financing.

NEW LISTINGS ON TSX VENTURE EXCHANGE

Technology companies can take advantage of TSX Venture's diverse listing opportunities through traditional vehicles such as the Initial Public Offering and Reverse Takeover, and also through our unique Capital Pool Company® program. Since 2000, there have been over 108 new listings in the technology sector.

TECHNOLOGY GRADUATES ON TSX VENTURE EXCHANGE

TSX Venture provides a stepping stone for technology companies that are ready to graduate to a senior exchange. Since 2000, a total of 143 companies have graduated to senior markets, of which 28 were technology companies. Historically, graduates have experienced strong growth in market cap and share price in the year prior to graduation.

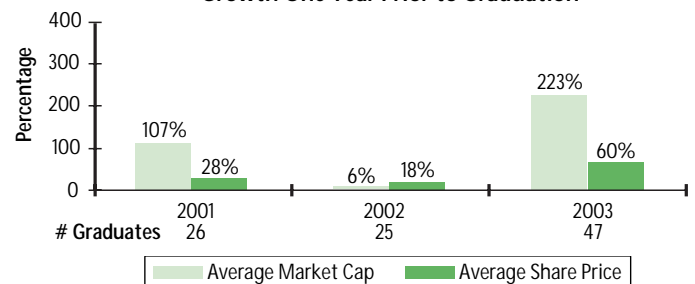
TSX VENTURE EXCHANGE AT A GLANCE

2003	TSX VENTURE EXCHANGE	TECHNOLOGY COMPANIES
Number of Companies	1991	258
Total Market Cap	\$20.9 billion	\$1.8 billion
Average Market Cap	\$10.5 million	\$7.1 million
Financings	\$2.4 billion	\$179.8 million
New Listings	76	7
Graduates	47	5

2003 TECHNOLOGY GRADUATES

COMPANY NAME	STOCK SYMBOL	MARKET CAP GROWTH (1 YEAR PRIOR TO GRADUATION)	PRICE RETURN (1 YEAR PRIOR TO GRADUATION)
Computer Modelling Group Ltd.	CPU	38%	22%
Logibec Groupe Informatique Ltée	LGI	56%	2%
RDM Corporation	RC	4%	31%
TrekLogic Technologies Inc.	TKI	1493%	547%
Triple G Systems Group Inc.	TGG	76%	6%

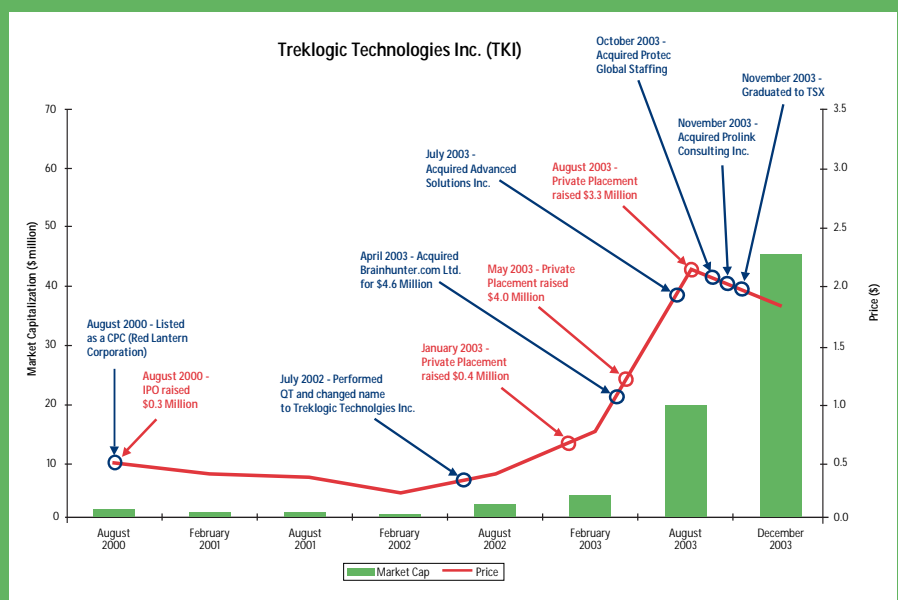
Growth One Year Prior to Graduation



TSX Venture Exchange Spotlight: TrekLogic Technologies Inc. (TKI)

TrekLogic Technologies Inc. is an information technology services company providing contract staffing services and software solutions to high-profile clients in Canada and the US. First listed on TSX Venture in August 2000 as Red Lantern Corporation through the Capital Pool Company (CPC) program, the company's qualifying transaction was the acquisition of all outstanding shares of TrekLogic Inc. in July 2002. Since listing, the company had raised over \$8 million in private placements, using the proceeds to fund further technology developments. TrekLogic Technologies Inc. experienced a one-year share price growth of 547% and market cap growth of 1493% before graduating to Toronto Stock Exchange in November 2003.

This information is for informational purposes only and is not a recommendation or endorsement by TSX Venture Exchange of the companies featured.



KEY LISTING REQUIREMENTS FOR TECHNOLOGY ISSUERS*

	TIER 1	TIER 2
Net Tangible Assets (incl. IPO \$)	Category 1: \$1,000,000 Category 2: \$5,000,000 Category 3: No requirement	Category 1: \$500,000 Category 2: \$750,000 Category 3: \$750,000
Prior Expenditures	No requirement	Categories 1 & 2: No requirement Category 3: \$250,000 prior expenditures related to the development of the product or technology to be commercialized pursuant to the business plan in past 12 months
Recommended Work Program	No requirement	No requirement
Earnings or Revenue	Category 1: \$100,000 pre-tax earnings in last year or in last two of three years Category 2: No requirement Category 3: \$200,000 pre-tax earnings in last year or in last two of three years	Category 1: \$50,000 pre-tax earnings in last year or in last two of three years Category 2: \$250,000 operating revenue Category 3: No requirement
Working Capital and Financial Resources	Categories 1 & 3: 18 months of operations Category 2: 18 months under business plan (including G&A ⁽¹⁾) + \$100,000 unallocated	Category 1: 12 months of operations Categories 2 & 3: 12 months under business plan (including G&A ⁽¹⁾) + \$100,000 unallocated
Other Criteria	All Categories: Sponsor report may be required Category 2: Management plan demonstrating reasonable expectations of earnings within 24 months	All Categories: Sponsor report may be required Category 2 & 3: Two year management plan demonstrating reasonable likelihood of revenue within 24 months Category 3: Working prototype demonstrating commercial viability
Distribution, Market Cap & Float	\$1,000,000 held by public shareholders 1,000,000 free trading public shares 200 public shareholders with board lots and no resale restrictions 10% public float 20% of shares held by public shareholders	\$500,000 held by public shareholders 500,000 free trading public shares 200 public shareholders with board lots and no resale restrictions 10% public float 20% of shares held by public shareholders

⁽¹⁾ General and Administrative Expenses

* For full minimum listing requirements, visit tsx.com

TSX Venture Exchange is Canada's public venture capital market for emerging companies, providing a credible and fair marketplace where companies can raise the capital necessary to develop and market

their products and services. For investors, TSX Venture provides an opportunity to seek out ground floor investments in emerging companies that may be the next market stars.

A niche market for early stage companies, TSX Venture complements the activities of angel investors and venture capitalists and typically bridges the gap between private and public financing in the \$500,000 to \$20

million range. Minimum listing requirements are specific to the realities of startups, placing prime importance on strong management and the product or service rather than on earnings.